



Advocate Charitable Foundation



NORTHERN TRUST

Advocate Charitable Foundation and Northern Trust
cordially invite you to

The Professional Advisor Breakfast

Friday, November 3, 2017

7:30 am - Registration and breakfast
8 am to 10:30 am - Program

Northern Trust
50 South LaSalle Street, Chicago

Kindly RSVP by Friday, October 27

[Click here](#) to register now.

Session One -

"Philanthropy and Wealth: Stewardship for Affluent Families"

Presented by:

Claudia Sangster

Senior Vice President, Family Education & Governance
Northern Trust

Session Two -

"Driving Important Client Conversations Around Trustee and Other Fiduciary Appointments: Best Practices for Navigating Potential Cognitive Impairment"

A panel discussion featuring:

Malgorzata Bach, MD

Behavioral Neurology
Advocate Memory Center

Patrick Owens, J.D., LL.M.

Partner
DiMonte & Lizak, LLC

Anthony T. Smith, CFP®, CPWA®, CTFA

Senior Vice President, Senior Trust Advisor
Northern Trust

Moderated by:

Michaeline Gordon, J.D., LL.M.

Partner
Ginsberg Jacobs LLC

Questions?

Direct inquiries to John Holmberg at 630.929.6945.

*Continuing Education has been applied for, including CLE, CPE and CFP.
CLE Ethics credit has also been applied for.*